

# Health History Form



Name:	Today's Date:
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As required by law, our office adheres to written policies and procedures to protect the privacy of information about you that we create, receive or maintain. Your answers are for our records only and will be kept confidential subject to applicable laws. Please note that you will be asked some questions about your responses to this questionnaire and there may be additional questions concerning your health. This information is vital to allow us to provide appropriate care for you. This office does not use this information to discriminate.

E-mail:	Home Phone: <i>Include area code</i> (   )	Business/Cell Phone: <i>Include area code</i> (   )		
Address: <i>Mailing address</i>	City:	State:      Zip:		
Occupation:	Height:	Weight:	Date of Birth:	Sex:   M   F
SS# or Patient ID:	Emergency Contact:	Relationship:	Home Phone: <i>Include area code</i> (   )	Cell Phone: <i>Include area code</i> (   )
If you are completing this form for another person, what is your relationship to that person?				
<i>Your Name</i>		<i>Relationship</i>		
<b>Do you have any of the following diseases or problems:</b>		<i>(Check DK if you Don't Know the answer to the question)</i>		<b>Yes No DK</b>
Active Tuberculosis.....				<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Persistent cough greater than a 3 week duration.....				<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Cough that produces blood.....				<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Been exposed to anyone with tuberculosis.....				<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
<b>If you answer yes to any of the 4 items above, please stop and return this form to the receptionist.</b>				

## Dental Information *Please mark (X) your responses to the following questions.*

<b>Yes No DK</b>	<b>Yes No DK</b>
Do your gums bleed when you brush or floss?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you have earaches or neck pains?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Are your teeth sensitive to cold, hot, sweets or pressure?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you have any clicking, popping or discomfort in the jaw?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Is your mouth dry?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you brux or grind your teeth?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Have you had any periodontal (gum) treatments?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you have sores or ulcers in your mouth?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Have you ever had orthodontic (braces) treatment?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you wear dentures or partials?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Have you had any problems associated with previous dental treatment?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Do you participate in active recreational activities?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Is your home water supply fluoridated?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Have you ever had a serious injury to your head or mouth?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Do you drink bottled or filtered water?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Date of your last dental exam:
If yes, how often? ( <i>Check one:</i> ) DAILY <input type="checkbox"/> / WEEKLY <input type="checkbox"/> / OCCASIONALLY <input type="checkbox"/>	What was done at that time?
Are you currently experiencing dental pain or discomfort?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Date of last dental x-rays:
What is the reason for your dental visit today?	
How do you feel about your smile?	

## Medical Information *Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.*

<b>Yes No DK</b>	<b>Yes No DK</b>
Are you now under the care of a physician?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Have you had a serious illness, operation or been hospitalized in the past 5 years?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Physician Name:      Phone: <i>Include area code</i> (   )	If yes, what was the illness or problem?
Address/City/State/Zip:	Are you taking or have you recently taken any prescription or over the counter medicine(s)?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Are you in good health?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	If so, please list all, including vitamins, natural or herbal preparations and/or dietary supplements:
Has there been any change in your general health within the past year?..... <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	_____
If yes, what condition is being treated?	_____
Date of last physical exam:	_____
	_____

# Medical Information *Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.*



(Check DK if you Don't Know the answer to the question)		Yes	No	DK
Do you wear contact lenses? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Joint Replacement.</b> Have you had an orthopedic total joint (hip, knee, elbow, finger) replacement? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Date: ..... If yes, have you had any complications? .....				
Are you taking or scheduled to begin taking an antiresorptive agent (like Fosamax®, Actonel®, Atelvia, Boniva®, Reclast, Prolia) for osteoporosis or Paget's disease? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Since 2001, were you treated or are you presently scheduled to begin treatment with an antiresorptive agent (like Aredia®, Zometa®, XGEVA) for bone pain, hypercalcemia or skeletal complications resulting from Paget's disease, multiple myeloma or metastatic cancer? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Date Treatment began: .....				
<b>Allergies.</b> Are you allergic to or have you had a reaction to: To all <b>yes</b> responses, specify type of reaction.		Yes	No	DK
Local anesthetics .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin or other antibiotics .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Barbiturates, sedatives, or sleeping pills .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sulfa drugs .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Codeine or other narcotics .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do you use controlled substances (drugs)? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do you use tobacco (smoking, snuff, chew, bidis)? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If so, how interested are you in stopping? .....				
Circle one: VERY / SOMEWHAT / NOT INTERESTED				
Do you drink alcoholic beverages? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If yes, how much alcohol did you drink in the last 24 hours? .....				
If yes, how much do you typically drink in a week? .....				
<b>WOMEN ONLY</b> Are you:				
Pregnant? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Number of weeks: .....				
Taking birth control pills or hormonal replacement? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nursing? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Metals .....		Yes	No	DK
Latex (rubber) .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Iodine .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hay fever/seasonal .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Animals .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Food .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.</b>				
Artificial (prosthetic) heart valve .....		Yes	No	DK
Previous infective endocarditis .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Damaged valves in transplanted heart .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Congenital heart disease (CHD)				
Unrepaired, cyanotic CHD .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Repaired (completely) in last 6 months .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Repaired CHD with residual defects .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Except for the conditions listed above, antibiotic prophylaxis is no longer recommended for any other form of CHD.				
Cardiovascular disease .....		Yes	No	DK
Angina .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arteriosclerosis .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Congestive heart failure .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Damaged heart valves .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart murmur .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Low blood pressure .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High blood pressure .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other congenital heart defects .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mitral valve prolapse .....		Yes	No	DK
Pacemaker .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic fever .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic heart disease .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Abnormal bleeding .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anemia .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood transfusion .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If yes, date: .....				
Hemophilia .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AIDS or HIV infection .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Autoimmune disease .....		Yes	No	DK
Rheumatoid arthritis .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Systemic lupus erythematosus .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asthma .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bronchitis .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sinus trouble .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer/Chemotherapy/ Radiation Treatment .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chest pain upon exertion .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chronic pain .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes Type I or II .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eating disorder .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Malnutrition .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gastrointestinal disease .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
G.E. Reflux/persistent heartburn .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ulcers .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid problems .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stroke .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma .....		Yes	No	DK
Hepatitis, jaundice or liver disease .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fainting spells or seizures .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Neurological disorders .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If yes, specify: .....				
Sleep disorder .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do you snore? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mental health disorders .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Specify: .....				
Recurrent Infections .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Type of infection: .....				
Kidney problems .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Night sweats .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Persistent swollen glands in neck .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Severe headaches/migraines .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Severe or rapid weight loss .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sexually transmitted disease .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excessive urination .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Name of physician or dentist making recommendation: .....				
Phone: Include area code (    ) .....				
Do you have any disease, condition, or problem not listed above that you think I should know about? .....		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Please explain: .....				

**NOTE: Both doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.**

I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Signature of Patient/Legal Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Dentist: \_\_\_\_\_ Date: \_\_\_\_\_

**FOR COMPLETION BY DENTIST**

Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

# INSURANCE INFORMATION



## Parent/Guardian Info

Name of Person Responsible for this Account:		Relationship to Patient:	
Address:		Home Phone:	
Drivers License #:	Birthdate:	Financial Institution:	
Employer:		Work Phone:	
Social Security #:			

## Primary Insurance

Name of Policy Holder:		Relationship to patient:	
Birthday:		Social Security #:	
Name of Employer:		Work Phone:	
Address of Employer:	City:	State:	Zip:
Insurance Company:	Insurance Co. Phone #:	Group #:	
Union or Local #:	ID #:		
Insurance Co. Address:	City:	State:	Zip:

## Secondary Insurance

Nam of Policy Holder:		Relationship to Patient	
Birthday of Insured:		Social Security #:	
Name of Employer:		Work Phone:	
Address of Employer:	City:	State:	Zip:
Insurance Company:	Insurance Co. Phone #:	Group #:	
Union or Local #:	ID #:		
Insurance Co. Address:	City:	State:	Zip:

Our system only allows for us to submit to two insurances. If you have additional insurance, we can give you the info to submit that once the first two claims have been finalized.



### Our Financial Policy

We are committed to providing you with the best possible care. If you have dental insurance, we are happy to help you receive the maximum allowable benefits. To achieve these goals, we need your understanding of payment policy. We thank you for taking the time to read and accept the policy below.

### Non-Insured Patients

Payment is due at the time that services are rendered. For your convenience, we accept cash, personal checks, Visa, Discover, Mastercard, American Express, and Care Credit.

### Insured Patients

As health care providers, our relationship s with you, not your insurance company.

Estimated co-insurance is due at the time services are rendered. We will gladly discuss your proposed treatment and answer any questions relating to your insurance to the best of our ability, however...

1. Your insurance is a contract between you, the insurance company, and your employer. We are not a party to that contract. The filing of insurance claims is a courtesy that we extend.
2. Our fees are considered to fall within the acceptable range by most insurance companies
3. Not all services rendered are a covered benefit in all contracts
4. Our estimate of insurance coverage is only an estimate based on the information available to us.

We realize that temporary financial problems may affect timely payment of your account. If problems do arise, please contact as soon as possible for the assistance in the management of your account.

All checks returned are subject to a \$20.00 service charge

In the event that this agreement becomes a collections matter, the patient/guarantor shall be responsible for all charges and costs related to the collection activities.

### I HAVE READ AND UNDERSTAND THE ABOVE POLICIES

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_



### HIPPA Compliance Patient Consent Form

Our notice of Privacy Practices provides information about how we may use or disclose protected health information. The notice contains a patient's rights section describing your rights under the law. You are confirming, by your signature, that you have reviewed our notice before signing this consent. The terms of the notice may change, if so, you will be notified at your next visit to update your signature/date.

You have the right to restrict how your protected health information is used and disclosed for treatment, payments, or healthcare operations. We are not required to agree with this restriction, but if we do, we shall honor this agreement. The HIPAA (Health Information Portability and Accountability Act of 1996) law allows for the use of the information for treatment, payment, or healthcare operations

By signing this form, you are consenting to our use and disclosure of your protected healthcare information and potentially anonymous usage in a publication. You have the right to revoke this consent in writing, signed by you. However, such a reversal will only be effective from the date of signature.

#### **By signing this form, I understand that:**

- ☐ Protected health information may be disclosed or used for treatment, payment, or healthcare operations
- ☐ The practice reserves the right to change the privacy policy as allowed by law
- ☐ The practice has the right to restrict the use of the information, but the practice does not have to agree to those restrictions
- ☐ The patient has the right to revoke this consent in writing at any time and all full disclosures will then cease.
- ☐ The practice may condition receipt of treatment upon execution of this consent

**YES NO**

May we phone, email, or send a text message to you to confirm appointments?

May we leave a message on your answering machine at home or on your cell phone?

May we discuss your medical conditions with any of your family members?

**If Yes, please list the names of the members allowed:**

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This consent was signed by: \_\_\_\_\_  
(PRINT NAME PLEASE)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_



## Broken Appointment Policy

Our practice is growing every day. When a patient does not show up for their appointment, or cancels too close to their scheduled time, we are unable to fill this appointment with another patient who needs dental help

### Broken Appointments:

- A broken appointment is any time that you are scheduled for an appointment, and you do not show up for that appointment.
- Late cancellations are considered broken appointments. If you need to cancel your appointment, we ask you to please call **at least 48 hours** prior to your scheduled appointment if you need to cancel. A broken appointment is considered anything less than **24 hours notice**.
- If you are more than 10 minutes late to your appointment, we will do our best to complete your dental services within the allowed time frame
- If you are more than 15 minutes late, we will need to reschedule your appointment, and it will be considered a “broken appointment.”

### Appointment Confirmation:

- We do our best to confirm your appointment the business day before your scheduled visit. This is done as a courtesy, and the patient is ultimately responsible for keeping that appointment. If you do not show up for your scheduled appointment, or you cancel less than 24 hours before the start of your appointment, it will be given to another patient. This will be considered a broken appointment. After the second missed appointment, you will be asked to place a card on file for scheduling future appointments. A \$50.00 fee will be charged to your card for every hour that you are scheduled for the missed appointment.
- If you miss an appointment or cancel late two times, and do not want to place your card on file, you can still receive treatment from our office. However, you will be placed on a “**same day appointment only**” status. This means you can call us on the morning of your intended visit for a “**same day appointment.**” We will always do our best to work you into the schedule, if it does not interfere with the care of our previous scheduled patients. Please understand there is no guarantee you will receive an appointment on the same day.

Patient Signature:\_\_\_\_\_

Date:\_\_\_\_\_